

Information to identify the case:

Debtor Rite Aid Corporation
Name

EIN: 23-1614034

United States Bankruptcy Court for the District of New Jersey

Date cases filed for chapter 11: 10/15/2023
MM / DD / YYYY

Case number: 23-18993, Jointly Administered

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

02/20

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected on the website created by Claims and Noticing Agent Kroll Restructuring Administration LLC ("Kroll") for these chapter 11 cases at <https://restructuring.ra.kroll.com/RiteAid>, the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). Telephonic inquiries may be directed to Kroll at (844) 274-2766 (toll-free), (646) 440-4878 (international).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names:

See Schedule I, annexed hereto.

**2. All other names used in N/A
the last 8 years**

3. Address Applicable to all Debtors

**1200 Intrepid Avenue, 2nd Floor
Philadelphia, PA 19122**

4. Debtors' attorneys

MICHAEL SIROTA, ESQ.
WARREN A. USATINE, ESQ.
FELICE R. YUDKIN, ESQ.
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ZACH.MANNING@KIRKLAND.COM

Debtors' notice and claims agent (for court documents and case information inquiries):

KROLL

Website: <https://restructuring.ra.kroll.com/RiteAid>

Email Inquiries: RiteAidInfo@ra.kroll.com

Hotlines:

Toll Free - (844) 274-2766; International - (646) 440-4878

Information to identify the case:

5. Bankruptcy clerk's office

Documents in these cases may be filed at this address. You may also inspect all records filed in these cases at this office or online at www.pacer.gov, or free of charge on the website for these chapter 11 cases at <https://www.njb.uscourts.gov>

Clerk of the U.S. Court
Clarkson S. Fisher U.S.
Courthouse
402 East State Street
Trenton, NJ 08608

Hours: Mon-Fri. 8:30 a.m.-4:00 p.m. (ET)

Contact phone: Please contact Kroll, the court-appointed claims agent, by calling (844) 274-2766 (toll-free), (646) 440-4878 (international).

6. Meeting of creditors

The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

December 14, 2023 at 10:00 a.m.

BY TELEPHONE: dial in 888-946-3502; passcode - 4226280

The 341 meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

The audio of the meeting of creditors will be made available upon request.

7. Proof of claim deadline

Deadline for filing proof of claim
For all creditors (except a governmental unit):
For a governmental unit:

Not yet set. If a deadline is set, the court or Kroll will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office or on the case website at <https://restructuring.ra.kroll.com/RiteAid>. Completed proofs of claim may be submitted to Kroll, as the official claims agent for these cases.

If by First-Class Mail:

Rite Aid Corporation Claims Processing Center

c/o Kroll Restructuring Administration LLC

850 3rd Avenue, Suite 412

Brooklyn, NY 11232

If by overnight courier or hand delivery:

Same address as above.

Or you may file your claim electronically on the case website:

<https://restructuring.ra.kroll.com/RiteAid> or with the bankruptcy court at the following website: www.njb.uscourts.gov and clicking on "Proof of Claim Filing"

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office, the case website at <https://restructuring.ra.kroll.com/RiteAid> or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: N/A

Information to identify the case:	
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Schedule I
Debtor's Full Names

<u>Case No.</u>	<u>Debtor Name</u>	<u>EIN</u>
23-18993	Rite Aid Corporation	23-1614034
23-19001	1515 West State Street, Boise, Idaho, LLC	27-4359371
23-19004	1740 Associates, L.L.C.	27-4359433
23-19007	4042 Warrensville Center Road - Warrensville Ohio, Inc.	25-1820507
23-19010	5277 Associates, Inc.	23-2940919
23-19013	5600 Superior Properties, Inc.	80-0052337
23-19017	Advance Benefits, LLC	59-3760021
23-19026	Apex Drug Stores, Inc.	38-2413448
23-19029	Ascend Health Technology LLC	45-4806467
23-19033	Broadview and Wallings-Broadview Heights Ohio, Inc.	25-1814215
23-19036	Design Rx Holdings LLC	27-4368094
23-19039	Design Rx, LLC	20-1369429
23-19041	Designrxclusives, LLC	20-5166645
23-19047	Eckerd Corporation	51-0378122
23-19044	Drug Palace, Inc.	80-0052352
23-19049	EDC Drug Stores, Inc.	56-0596933
23-19052	Elixir Holdings, LLC	26-0676699
23-19056	Elixir Pharmacy, LLC	26-2434607
23-19059	Elixir Puerto Rico, Inc.	61-1772789
23-19062	Elixir Rx Options, LLC	34-1939227
23-19072	Elixir Rx Solutions of Nevada, LLC	88-0511398
23-19066	Elixir Rx Solutions, LLC	05-0570786
23-19069	Elixir Rx Solutions, LLC	36-4221427
23-19074	Elixir Savings, LLC	20-3389462
23-19076	First Florida Insurers of Tampa, LLC	59-2798509
23-19078	GDF, Inc.	34-1343867
23-19081	Genovese Drug Stores, Inc.	11-1556812
23-19084	Gettysburg and Hoover-Dayton, Ohio, LLC	27-4355844
23-19085	Grand River & Fenkell, LLC	27-5007145
23-19088	Harco, Inc.	63-0522700
23-19089	Health Dialog Services Corporation	04-3274661
23-19092	Hunter Lane, LLC	90-1011712
23-19095	ILG – 90 B Avenue Lake Oswego, LLC	33-1192489
23-19098	JCG (PJC) USA, LLC	26-0169455
23-19099	JCG Holdings (USA), Inc.	20-1147565
23-19101	Juniper Rx, LLC	88-0991843
23-19103	K & B Alabama Corporation	72-1011085
23-19104	K & B Louisiana Corporation	72-1043860
23-19106	K & B Mississippi Corporation	72-0983482
23-19108	K & B Services, Incorporated	72-1245171
23-18994	K & B Tennessee Corporation	62-1444359

<u>Case No.</u>	<u>Debtor Name</u>	<u>EIN</u>
23-18996	K&B Texas Corporation	72-1010327
23-18995	K & B, Incorporated	51-0346254
23-18992	Lakehurst and Broadway Corporation	23-2937947
23-18998	Laker Software, LLC	41-1924169
23-19000	LMW 90 B Avenue Lake Oswego, Inc.	27-2254279
23-19003	Maxi Drug North, Inc.	05-0520884
23-19005	Maxi Drug South, L.P.	05-0520885
23-19008	Maxi Drug, Inc.	04-2960944
23-19011	Maxi Green Inc.	45-0515111
23-19014	Munson & Andrews, LLC	27-4356050
23-19016	Name Rite, L.L.C.	27-3719933
23-19020	P.J.C. Distribution, Inc.	22-3252604
23-19022	P.J.C. Realty Co., Inc.	04-2967938
23-19024	PDS-1 Michigan, Inc.	38-2935739
23-19027	Perry Drug Stores, Inc.	38-0947300
23-19030	PJC Lease Holdings, Inc.	01-0573835
23-19034	PJC Manchester Realty LLC	01-0573821
23-19037	PJC of Massachusetts, Inc.	05-0481151
23-19040	PJC of Rhode Island, Inc.	23-1979613
23-19043	PJC of Vermont Inc.	05-0498065
23-19045	PJC Peterborough Realty LLC	20-1151661
23-19048	PJC Realty MA, Inc.	02-0692817
23-19051	PJC Revere Realty LLC	01-0573818
23-19054	PJC Special Realty Holdings, Inc.	01-0573843
23-19055	RCMH LLC,	20-2804418
23-19058	RDS Detroit, Inc.	35-1799950
23-19063	READ's Inc.	80-0052330
23-19065	RediClinic Associates, Inc.	26-4053069
23-19068	RediClinic LLC	76-0639661
23-19070	RediClinic of Dallas-Fort Worth, LLC	47-4464318
23-19073	RediClinic of DC, LLC	47-4054321
23-19077	RediClinic of DE, LLC	47-4061619
23-19080	RediClinic of MD, LLC	47-1622394
23-19082	RediClinic of PA, LLC	47-1629750
23-19087	RediClinic of VA, LLC	47-3860141
23-19091	RediClinic US, LLC	26-2216660
23-19093	Richfield Road -Flint, Michigan, LLC	42-1645186
23-19096	Rite Aid Drug Palace, Inc.	23-2325476
23-18999	Rite Aid Hdqtrs. Corp.	23-2308342
23-19002	Rite Aid Hdqtrs. Funding, Inc.	75-3167335
23-18997	Rite Aid Lease Management Company	95-2384577
23-19006	Rite Aid of Connecticut, Inc.	23-1940645
23-19009	Rite Aid of Delaware, Inc.	23-1940646
23-19012	Rite Aid of Georgia, Inc.	23-2125551

<u>Case No.</u>	<u>Debtor Name</u>	<u>EIN</u>
23-19015	Rite Aid of Indiana, Inc.	23-2048778
23-19019	Rite Aid of Kentucky, Inc.	23-2039291
23-19021	Rite Aid of Maine, Inc.	01-0324725
23-19025	Rite Aid of Maryland, Inc.	23-1940941
23-19028	Rite Aid of Michigan, Inc.	38-0857390
23-19031	Rite Aid of New Hampshire, Inc.	23-2008320
23-18991	Rite Aid of New Jersey, Inc.	23-1940648
23-19035	Rite Aid of New York, Inc.	23-1940649
23-19038	Rite Aid of North Carolina, Inc.	23-1940650
23-19042	Rite Aid of Ohio, Inc.	23-1940651
23-19046	Rite Aid of Pennsylvania, LLC	23-1940652
23-19050	Rite Aid of South Carolina, Inc.	23-2047222
23-19053	Rite Aid of Tennessee, Inc.	23-2047224
23-19057	Rite Aid of Vermont, Inc.	23-1940942
23-19060	Rite Aid of Virginia, Inc.	23-1940653
23-19064	Rite Aid of Washington, D.C. Inc.	23-2461466
23-19067	Rite Aid of West Virginia, Inc.	23-1940654
23-19071	Rite Aid Online Store, Inc.	01-0910090
23-19075	Rite Aid Payroll Management, Inc.	01-0910097
23-19079	Rite Aid Realty Corp.	23-1725347
23-19083	Rite Aid Rome Distribution Center Inc.	23-1887836
23-19086	Rite Aid Specialty Pharmacy, LLC	27-4202824
23-19090	Rite Aid Transport, Inc.	25-1793102
23-19094	Rite Investments Corp.	51-0273192
23-19097	Rite Investments Corp., LLC	27-4359582
23-19100	Rx Choice, Inc.	25-1598207
23-19102	Rx Initiatives L.L.C.	20-3649446
23-19105	Rx USA, Inc.	23-2436417
23-19107	The Bartell Drug Company	91-0138195
23-19109	The Jean Coutu Group (PJC) USA Inc.	04-2925810
23-19111	The Lane Drug Company	53-0125212
23-19112	Thrift Drug, Inc.	22-2098063
23-19113	Thrifty Corporation	95-1297550
23-19114	Thrifty PayLess, Inc.	95-4391249
23-19115	Tonic Procurement Solutions, LLC	87-3071832